United Way of Wyoming Valley’s Poverty to Possibility Movement seeks to break the cycle of childhood poverty by addressing its root causes. By investing in evidence-based programs that help at-risk children enter kindergarten ready to learn and that support families in achieving greater financial stability, we can reduce childhood poverty and create pathways to self-sufficiency for families.

Together with your support we will improve the odds for children and families in Wyoming Valley.

The information contained herein is offered for general informational and educational purposes. You should seek the advice of an attorney for applicability to your own situation.
You Can Leave a Legacy of Caring

Establishing a legacy will enrich your life today and last far beyond your lifetime.

You can make a significant difference in a child’s life through a legacy gift to United Way of Wyoming Valley. By planning ahead, you can share your blessings with others and support the people and causes important to you.

Ways to Give...
- Cash
- IRA Charitable Rollover
- Life Insurance Policies
- Personal Property
- Gifts of Stock
- Gifts in Trust
- Charitable Gift Annuities
- Personal Property

Cash Gifts
Designate where your money goes or leave it to us to determine the best place and greatest need for your money. Plus, get an income tax deduction because it is a charitable contribution.

IRA Charitable Rollover
At age 70-1/2, you can transfer up to $100,000 annually from your IRA as a tax-free gift to charities.

Stock
Did you know a gift of stock can be more beneficial to you, and us, than a gift of cash?

Life Insurance
List United Way of Wyoming Valley as a beneficiary. You can specify different recipients depending on your status and needs.

Gift Annuities
This is by far the most popular way of giving. It can be as little as $5,000 and paid in fixed payments for the life of the donor.

We appreciate an opportunity to assist you and your advisors in reviewing your options and discussing the best ways to contribute to the next generation.

Please send more information about including United Way of Wyoming Valley in my will.
I would like to set up an appointment to talk about the various ways of including United Way of Wyoming Valley in my estate planning.
United Way of Wyoming Valley is already included in my will, trust or estate planning.

NAME(S)
ADDRESS
CITYSTATEZIP
HOMEPHONEWORKPHONE
EMAIL ADDRESS(ES)
BIRTHDAY(S)

Please detach and drop this form in the mail or contact our office.

MICHAEL W. BERNHARDT
Major Gifts and Planned Giving Officer
100 N. Pennsylvania Ave., 2nd Floor
Wilkes-Barre, PA 18701
Phone: 570-270-9113
Fax: 570-822-0522
Email: mbernhardt@unitedwaywb.org
www.unitedwaywb.org

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The official registration and financial information of the United Way of Wyoming Valley may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania 800-732-0999. Registration does not imply endorsement.